

**“The deep rewards of giving go to those who give out of a concern for others, and take pains to see that their giving is wisely done...”**

F. Emerson Andrews  
(1902-1978)  
American author



## PLANNED GIVING WITH THE UNIVERSITY OF IOWA FOUNDATION DOCUMENTING YOUR BEQUEST

Each year, many alumni and friends reveal that they have included the University of Iowa Foundation in their estate plans. Some provide further details about their intentions, in effect “documenting” their generous future gifts to the University of Iowa. Here are five good reasons why bequest donors should consider this step.

### **1. Recognition**

Documenting your bequest will allow the UI Foundation to recognize you now for your future gift. While there is no minimum gift amount necessary to become a member of the 1847 Society, depending on the estimated value of your bequest, you may qualify for membership in another giving society as well—the Presidents Club.

### **2. Peace of Mind**

Providing the UI Foundation with information about your bequest will help ensure your wishes are met. With respect to designating specific purposes or programs, we can review the language to make sure it can carry out your intentions and, in the case of an endowed fund, that the necessary endowment language is included.

### **3. Designating a Purpose**

If you have not yet designated a purpose, you can sign a Statement of Gift Intent or Statement of Future Gift specifying a purpose. A signed Statement of Gift Intent or Statement of Future Gift will complete our records and be kept safely in our files.

#### 4. Inspiring Others

Estate gifts are a crucial source of support for the UI. If you document your bequest, the estimated value can also count toward current fundraising totals, inspiring other alumni and friends to follow in your footsteps. In our current campaign, nearly 30 percent of the campaign goal (\$1.7 billion) is comprised of documented bequests.

#### 5. No Obligations

Please understand that by documenting your bequest, you are in no way making your bequest binding or irrevocable. You still have the liberty to revise your estate plan if your circumstances or priorities change, although we do ask that you notify us as a courtesy if that happens.



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For more information, please visit [www.uifoundation.planningyourlegacy.org](http://www.uifoundation.planningyourlegacy.org), or contact:

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