

**“The deep rewards of giving go to those who give out of a concern for others, and take pains to see that their giving is wisely done...”**

F. Emerson Andrews  
(1902-1978)  
American author



PLANNED GIVING FOR THE UNIVERSITY OF IOWA

## DOCUMENTING YOUR BEQUEST

Each year, many alumni and friends reveal that they have included the University of Iowa in their estate plans. Some provide further details about their intentions, in effect “documenting” their generous future gifts to the University of Iowa. Here are five good reasons why bequest donors should consider this step.

### 1. Peace of Mind

Providing us with information about your bequest will help ensure your wishes are met. With respect to designating specific purposes or programs, we can review the language to make sure it can carry out your intentions and, in the case of an endowed fund, that the necessary endowment language is included.

### 2. Designating a Purpose

If you have not yet designated a purpose, you can sign a Statement of Gift Intent or Statement of Future Gift specifying a purpose. A signed Statement of Gift Intent or Statement of Future Gift will complete our records and be kept safely in our files.

### 3. Inspiring Others

Estate gifts are a crucial source of support for the UI. If you document your bequest, the estimated value can also count toward current fundraising totals, inspiring other alumni and friends to follow in your footsteps.

### 4. No Obligations

Please understand that by documenting your bequest, you are in no way making your bequest binding or irrevocable. You still have the liberty to revise your estate plans if your circumstances or priorities change, although we do ask that you notify us as a courtesy if that happens.

*(over)*



**SUGGESTED LANGUAGE FOR BEQUEST  
IN A WILL OR TRUST**

“I give to the State University of Iowa Foundation, an Iowa nonprofit corporation in Iowa City, Iowa,

*(choose one of the following to indicate gift amount)*

1. the sum of \$\_\_\_\_\_
2. \_\_\_\_\_ percent (or all) of the residue of my estate

*(choose one of the following to indicate gift purpose)*

1. to be used in accordance with the terms of a signed Statement of Gift Intent, as then in existence at the time of my death.
2. to be used to support \_\_\_\_\_ (name of UI college, department, or program).”

---

**For more information**, please visit [uifoundation.planningyourlegacy.org](http://uifoundation.planningyourlegacy.org), or contact:

The University of Iowa Center for Advancement  
Department of Planned Giving  
One West Park Road  
Iowa City, IA 52242  
319-335-3305 / 800-648-6973  
Email: [giftplanning@foriowa.org](mailto:giftplanning@foriowa.org)